

Declaration of Conformity acc. to Directive 2014/68/EU

The manufac- turer	PHOENIX Armaturenwerke GmbH 34471 Volkmarsen, Germany						
declares that the	Brand STRACK, STRACK Armaturenwerke GmbH Lift plug valves types S50 and S51 • Operation with handwheel or gear or gear and acuator						
 are pressure bearing equipments within the meaning of the EC Pressure Equipment Directive 2014/68/EU and in conformity with the requirements of this directive, 							
Note: Lift plug	Note: Lift plug valves < DN 32 are not concerned by this directive						
2. can only be N° BA 200-	 can only be used and operated under observance of the attached operation manual N° BA 200-STS. 						

Related standards:

EN 16668	Industrial Valves-Requirements for meatllic valves as pressure accessories
EN 12516	Calculation of valve bodies of steel – Part 1: Table method
ASME B16.34	Valves-Flanged, Threaded, and Welding Ends

Description of type and technical features:

STRACK-type data sheets < S50 and S51>

NOTE: This manufacturer declaration is valid for all variants of type mentioned in the STRACK catalogue

Applied procedure for the rating of the conformity:

to Annex II of the Pressure Equipment Directive 2014/68/EU Module "H"

Name of the notified body:	Identification N° of the notified body:		
LRQA Deutschland GmbH	0525		

Modifications on Lift plug valves and/or components with consequences for the technical features of the valve, of the "defined use" acc. to section 1 of the operation instruction and which will modify the valve essentially cancel these declarations.

According to the guidelines for the application of the Council's general direction 2014/34/EU 26.02.2014 for adapting legal regulations valid in the single member countries and dealing with appartuses and safety systems and their application in areas endangered by explosion, lift plug valves do not have an integrated potential source of sparks as revealed by the danger of releasing sparks analysis. Due to this, lift plug valves are not subject to the guidline mentioned above.

Volkmarsen, 24.08.2023

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Gunter Wodara, CTO

Introduction

This instruction shall support the user for installation, operation and maintenance of Lift plug valve types S50 and S51



The non observance of the following attention and warning notes might cause dangers with the consequence that the manufacturer's guarantee becomes void.

Attention For questions in this regard contact the manufacturer, adresses see section 8.

1 Defined use

After their installation in a piping system (either between flanges or by welding) the use of the Lift plug valves **types S50** and **S51** is exclusively defined as to stop or convey the flow of media within the admitted pressure and temperature limits by manual operation. The use of these Lift plugvalves for media with solid matters, especially with wearing particles is not recommended.

The design document **<Pressure-Temperature-Tables TDB3/1 to 3/5>** (see section 8.1 <Information>) shows the admitted pressure-temperature-range for these valves.

The safety instructions of section 2 <safety instructions> shall be observed.

When Lift plug valves are used in dust loaded environment the use of a protecting cap for the open stem is recommended.

2. Safety instruction

2.1 General safety instructions

Valves are subject to the same safety impositions which are valid for the piping system where the valves shall be installed. Therefore, the present instruction mentions only such kind of safety notes which must additionally be considered for valves.

Danger to life	Valves whose admitted pressure-temperature range (="Rating") is not sufficient for the operating conditions shall not be used. For materials or pressures or temperatures not indicated in the a.m. Pressure-Temperature-Tables TDB 3/1 to 3/5> a release note from the manufacturer is mandatory.
	The disregard of this ordinance can provoke danger to life and cause damages in the piping system.

2.2 Safety instructions for the user

It is not within the responsibility of the manufacturer and must be safeguarded by the user of the Lift plug valve that

 \Rightarrow the valve is only used as required by the "defined use" as described in section 1,



Protection against wrong use for the Lift plug valve:

It must be absolutely assured that the selected materials of the wetted parts of the Lift plug valve are suitable for the handled media. The manufacturer is not responsible for damages of the Lift plug valve caused by corrosive agents.

The disregard of this ordinance can provoke danger for the user and cause damages in the piping system.

 \Rightarrow a gear operator which is fitted to the valve later on shall be adapted to this valve. In the closed position the final stop shall be realised in the seat of the valve, ⇒ the Lift plug valve will be installed workmanlike in the piping system, especially such types of valves which are fitted into the piping system by welding. The wall thickness of the valve body shall be calculated in such a way that an additional load F_z within the usual order of magnitude ($F_z = \pi/4 \cdot DN^2 \cdot PS$) is taken into account for such a workmanlike mounted piping system.

(PS = max. admitted design pressure at ambient temperature),

- \Rightarrow the valve shall be fitted workmanlike with these systems,
- ⇒ inside this piping system the usual flow rates (e.g. 4 m/s for liquids) in continuous operation shall not be exceeded and exceptional operating conditions such as vibrations, water hammers, cavitation and higher percentages of solid matters in the media – especially wearing ones – have to be cleared with the manufacturer,
- \Rightarrow the using for control-, regulating and expansion processes is not allowed
- \Rightarrow valves used at operating temperatures >+50°C or <-10°C, are protected against contact as it is intended for the pertinent piping system,
- \Rightarrow only qualified staff is used for the operation and maintenance of pressure bearing piping systems.

2.3 Special risks



The operating stem is sealed by a stuffing box. Before a loosening of the nuts on the gland follower the **piping system shall be completely depressurised** to avoid the leakage of the media throughout the stuffing box.



	Lift plug valves which are used as final shut-off valve:
<u>A</u> Dangor	For normal operation, especially with gaseous, hot and/or dangerous media a blind
	against unauthorised operation acc. to the directives of EN 292 – Part 2.
Dungor	Attention during the closing of such valves: Mind the risk of pinching!

	<i>Lift plug valves which are not slowly operated in the starting up phase at service temperatures of >250° C:</i>
Danger	Leakages might occur. See also section 6.1. <starting-up phase=""></starting-up>
	Whenever a Lift plug valve which is used as final valve shall be opened under pressure



load this must be performed with extraordinary care and in such a manner to assure that the outspurring media cannot provoke damages.



When a valve shall be disassembled from the piping system exists the risk that the media can flow out of the piping or the valve. In case of liquids which are harmful for the health or dangerous the piping system shall be completely drained before the val-ve can

be removed from the system. Caution of **residues coming out of or remai-ning in** dead holes of the valve or the piping system itself.

2.4 Marking of the Lift plug valve

Each Valve is normally marked as follows:

For	Marking	Note
CE-Mark	CE 0525	Corresponding to PED 2014/68/EU
		CE-mark only for sizes DN 32 and more
Brand	STRACK (SAG)	Is the logo for <strack armaturenwerke="" gmbh=""></strack>
Manufacturer	PHOENIX (PAG)	PHOENIX Armaturenwerke GmbH
Manufacturer-N°	e.g.:98898/02	The first figures before the strike are the factory num- ber, the last figures after the strike = year of manufac- ture, e.g. /02 = 2002
Date of manu- facture	e.g.: 05/02	The first figures before the strike indicate the month of manufacture (05 = May), the figures after the strike = year of manufacture, e.g. (02 = 2002)
Valve type	Туре	e.g. Type S 50, see Datasheet STRACK
Body material	e.g.: 1.0619.01	N° of material standard to EN 12516, Part 1
Size	DN or NPS (and numerical value)	Numerical value in mm, e.g. DN 200 or NPS 8
Max. pressure	PS or PN (and numerical value)	Numerical value in [bar] at 20°C, e.g. PS 40
	ANSI and Class (numerical value)	e.g. ANSI 300
Heat-/ Melt N°	e.g.: 25652 or GHW	Heat-/Melt N° of the foundry

3 Transport and Storage

Lift plug valves shall be carefully treated, transported and stored:

⇒ The valve shall be stored with its protecting packing and/or with its protecting caps on the inlet and outlet. Valves with a weight of more than 10 kgs shall be stored on pallets (or similar) and be transported in such a state (even on the transport to the installation point).



To protect the valve against damages:

Ropes and belts shall only be fixed on body-bonnet but **never** on the handwheel!

- ⇒ Before its installation the valve shall be normally stored in closed area and shall be protected against detrimental influences such as dirt and humidity.
- \Rightarrow In particular the handwheel and the end orifices of the Lift plug values for the connection with the piping system shall not be damaged neither by mechanical nor other influences.
- \Rightarrow Lift plug valves will be supplied by manufacturer in closed position and shall be stored in this state.

4 Installation into the piping system

4.1. General

For the installation of valves into a piping system the same instructions are valid as for the connection of pipes among themselves and similar piping components. When in a plant the piping and other equipment are insulated, this must also be applied to the built-in gate valves. In addition, the following instructions are valid for gate valves. For the transport to the installation place please mind the informaions given in section 3 of this manual.

Danger to life	If Lift plug valves are installed in insulated piping systems, or in the area of other insulated equipment, so they must also be insulated. In absence of insulation, plug valves can be damaged. In serious cases, the pressurized parts could be damaged.
<mark>∕</mark> Note	Lift plug valves in horizontal pipes should be installed - if possible – with vertical orienta- ted stem (deviations up to 45° from the vertical line are admitted). Other installation posi- tions in horizontal pipes shall be agreed with the manufacturer.
Danger to life	Lift Plug valves equipped with hand lever: Hand lever can be moved by the existing operating parameters. The operator must be outside the purview of the hand lever located in the valve operation. The hand lever must be held by the operator only when switching





In case of a posterior installation of a gear operator the interface adaptation, the automatic mechanism, the nominal moment and the sense of the rotation must be adapted to the Lift plug valve.

The Lift plug valve shall be closed by turning the handwheel clockwise. Disregard of this imposition can provoke danger for the operator and damages in the piping system.

As far as handwheels are concerned:



Handwheels and levers are no "stepboards nor ladders"!:

Handwheel shall not be charged with heavy loads; this can damage or destruct both the handwheel and/or the Lift plug valve.

4.2 Working steps

- \Rightarrow Transport the Lift plug valve in its protecting packing to the installation site and unpack the valve just before its immediate fitting into the system to ensure that the valve is protected against each kind of contamination.
- \Rightarrow Inspect the valve on possible transport damages. Damaged valves shall not be installed.
- ⇒ Before the installation a functional test shall be performed. The valve must close and open correctly. Perceptible functional failures shall be repaired before the commissioning of the valve. See also section 7 <Trouble shooting>.
- ⇒ Make sure that only valves shall be installed whose pressure rating, type and dimensions of connections correspond to the operating conditions. In this regard also see related marking of the valve.



No Lift plug valves shall be installed whose admitted pressure-/temperature rating is not sufficient for the operating conditions. This admitted range results in the marking and/or in the design document **<Pressure-Temperature-Tables TDB3/1 to 3/5>** see also section 1 **<Defined use>**.

Disregard of this precautionary measure can provoke danger to life for the user and damages in the piping system.

- ⇒ The connections of the piping system shall be in strict alignment with the end connections of the Lift plug valve and have plane parallel ends.
- ⇒ Before the installation the valve and the corresponding pipe shall be carefully cleaned from dirt and contaminations, especially hard foreign particles shall be removed.
- \Rightarrow The flow direction of Lift plug valve is optional. For special designs with relief holes the direction of the arrow on the body shall be respected.
- ⇒ Introducing the valve (and the flange gasket) into an existing piping system e.g. in case of replacement, the distance between the pipe ends must be dimensioned in such a way that the sealing surfaces of the flanges and the gaskets, too, will not be damaged.

For Lift plug valves with weld ends only:

- ⇒ The weld ends of the valve shall be in true alignment and shall have parallel faces and must be of identic type as the pipes – see type plate of the valve. Opposite weld ends must fit to each other as far as diameters and weld joints are concerned.
- ⇒ Make sure by workmanlike welding that neither worth mentioning tensions will be produced in this piping section or on the valve nor that the Lift plug valve body might get distorted due to unilateral heat introduction during the weld procedure. Only temperatures of <300°C, measured on the body wall, are admitted.
- \Rightarrow The weldings must be performed workmanlike in such a way that the weld seam has all round about a uniform temperature. Lift plug valves >DN 300 shall be welded in alternation on their opposite sides.
- \Rightarrow Weld cables shall not be fixed on the valve but exclusively on the pipings.



Disregard of this impositions can provoke distorsion of the valve body. Even 1/10mm of permanent distorsion in the seat area of the valve can signify that the valve becomes unserviceable.

5 **Pressure test of the piping section.**

For the pressure test of Lift plug valves, the same instructions are valid as imposed for the piping system. In addition, the following shall be considered:

- \Rightarrow Newly installed pipe system shall be carefully cleansed to flush off all foreign particles.
- ⇒ The test pressure "PT" of an opened valve shall not exceed the value 1,5 x PS (at 20°C) In case that the valve is only marked with PN then PT = 1,5 x PN [bar] is valid. The test pressure "PT" of a *closed valve* shall not exceed the value 1,1 x PS (at 20°C)

6 Starting up, normal operation and maintenance.

6.1 Starting up

When a Lift plug valve is installed in closed position or as final shut-off device, during the "starting up phase" of a piping section it must be assured at temperatures of >100°C – especially when Lift plug valves of >DN 300 are involved - that the handled medium will be slowly fed in. Otherwise the valve's body gets distorted and the valve will leak.

6.2 Normal operation and maintenance

- 1. Handwheel 1-2 rotations to the left side (counterclockwise) for the lifting of the plug from its position.
- 2. Lever to put plug into open or close position.
- 3. Fix the plug again with vice versa rotation of point 1. The plug is now fixed again. **Thightning** always (open and close position) with the handwheel clockwise rotation.



Recognition of the Valve

Lever in the way of the pipe: open valve position

Lever cross way of the pipe: close valve position.

For multiply valves please see marking for plug positions at the valve (metal plate), cataloque or drawing.

For all kind of Lift plug valves with automatic mechanism the previous points to be shared. Please move the handwheel up to the stroke in rotation same as all other valves. (Open:counter clockwise rotation; shut: clockwise rotation.) All other movement will be done by the automatic mechanism.

Te use of **extension rods**, levers and similar items to increase the operation moment is not admitted.



Regular maintenance work is not required for Lift plug valves, however, during the inspection of the piping section no leakage shall appear neither on the flanged and/or screwed connections nor on the stuffing box. In case of leakages and repairs please see section 2 - Safety instructions and section 7 <Failures>.

We recommend that Lift plug valves which are permanently operated in open position should be three to four times a year be brought for a short period into the closed position.

7 Trouble shooting

During the remedy of failures section 2 <Safety instructions> shall be absolutely considered.

	When a Lift plug valve is removed from systems conveying dangerous media and shall be carried away fromt he plant:						
Danger	then the	e valve must be professionally decontaminated.					
Kind of fa	ailures	Procedures for remedy	Note				
Leakage on the flanges to the sys- tem or bet ween body and bonnet		Tighten bolts and nuts. <i>When the valve is still leaking:</i> Remove the valve, considering always the notes in sec- tion 2.3 <special risks=""> and ask for spare gaskets for the bonnet and correlated instructions at STRACK See section 8 of this manual for more information</special>	<u>Note 1:</u> Spare parts shall be ordered with all indica- tions of the marking of the valve. Only the ori- ginal STRACK spare parts shall be used for repairs and replace- ments				
Leakage on the gland follower		Lift plug valves Tighten the nuts of the gland follower alternating and clockwise in little steps of max. ¼ turn to ¼ turn until the leakage stops. See section 8 and 10 of this manual for more information the max. admitted torque for the tightening is specified. In case the leakage cannot be eliminated by this procedure: Repair will be necessary. See section 8 and 10 for installation of new packing and the necessary instructions. In case the nuts of the gland follower shall be loosend or removed (anticlockwise turning): Danger to life To protect the staff against possible risks the complete system shall be absolutely depressurised. Mind and consider section 2.3 <special risks="">.</special>	<u>Note 2:</u> When it is noted after the disassembling of the valve that the bo- dy and/or trim is not sufficiently resistant against attacks of the media opt for more suitable materials of design				
Functional failures		Check stem and stem nut. When these functional components are ok but not sufficiently lubricated: Clean stem from dirt and contaminations and lubricate with a grease compatible with the operating tempera- tures. For normal operating temperatures lithium saponyfied greases are sufficient. (standard grease.). When this procedure will not remedy the failure: Repair necessary: Remove the valve and inspect, mind the notes of section 2.3 <special risks="">. Ask STRACK for corre- sponding spares and required instructions.</special>	Note 2: When it is noted after the disassembling of the valve that the body and/or trim is not suffi- ciently resistant against at-tacks of the media opt for more suitable materials of design				

In case of failures on the actuators see attached instructions.

8 Maintenance works / Replacement of packing

When the packing consists of cords, e.g. PTFE-silk or similar designs, the replacement can be achieved without problems and no explanations are necessary. Therefore, the following statements refer mainly to rings.

Due to the absolute ban of asbestos as basic material for packings and gaskets new materials and designs like slotted or undivided rings are more and more used. Especially when prepressed, ready-made undivided packing rings are used, a design with a splitted spindle (coupled option) of fers many advantages compared to an option with a one piece stem because the whole operating mechanism must not be disas-sembled for this procedure.

8.1 Removal of the old packing

Open the valve completely. Remove coupling (8). Lift the upper spindle (10) with the handwheel (11), thus creating sufficient space between the upper spindle (10) and the lower spindle (7) for the replacement of the packing (15).

Loosen stuffing box nuts (6.2) and pull up gland follower (6) and fix it e.g. with wire or similar. Pick up packing rings (15) and pull it upwards. Then pull out the old packing set (15) carefully using adequate tools.

Surfaces of spindle (7) and packing chamber (5) must not be damaged Clean packing chamber (5) and check spindle finish.

8.2 Introduction of the new packing

PHÖNIX recommends to use ready made, prepressed rings having the necessary tolerances of the former ones.

8.2.1 Undivided rings

will be simply drawn over the lower spindle (7) and then pressed-down into the packing chamber (5). For on site service the slotted rings are preferred!

8.2.2 Slotted rings

shall not be expanded in tangential direction but must be opened in axial direction, drawn over the spindle (7) and then plane upset.

Introduce the single rings (15) into the packing chamber (5) with their intersection to the front. Press them down with a suitable packing rod e.g. a divided sleeve. The intersections of the slotted rings (15) must be displaced on each about 90° or 120°.

Packing - Slotted rings (continued)

The packing chamber (5) must be filled up to a level that the gland follower (6) will center perfectly.



After the replacement fit gland follower (6) again and tighten slightly with the stuffing box nuts (6.2).

Screw down upper spindle (10) and refit it together with the lower spindle (7) inside the coupling (8). Fix the two halves of the coupling with the relevant bolts (8.1) and nuts (8.2). Verify during this procedure that the spindle (7) will move smoothly.

9 Tests/Inspections

Reassemble the valve. Bonnet gasket (18) and packing (15) shall be replaced at each revision. Before mounting gaskets and packings inspect the state of sealing areas. Remachine if necessary. Be careful not to damage the sealing surfaces while remo-ving the old gaskets and packings.

9.1 Hydraulic (pressure) test

Essential components like body and bonnet units had been already tested hy-draulically in PHÖNIX's workshops acc. to valid standards and rules. Therefore, only original PHÖNIX spare parts shall be used for repairs. In this case additional hydraulic tests are not recommended by PHÖNIX to make sure that no traces of hu-midity might remain inside the valve. A pneumatic test always should be preferred.

9.2 Pneumatic (leak) test

Test medium: Dry air (dew point at least 233 K = -40° C/ -40° F or Nitrogen (N₂)

Test Temperature: 288 K to 309 K = 15°C to 35 °C = 59°F to 95°F

9.3 Pressure and leak test on stem seal

Bring the valve in semi-open position and test it with soapy water solution. Any formation of foam is not acceptable

Test pressure to EN 12266-1 or API 598: Test time:

1,1 x nominal pressure rating at least 1 minutes

9.4 Leak test on closure

Bring the valve in closed position. Put a blind flange with a flexible hose on the valve outlet. Introduce the other end of the hose into a bottle of water. No bubbles may appear. Test pressure EN 12266-1 or API 598 6 bar = 85 psi

Test time:

6 bar = 85 psi at least 1 minutes

9.5 Preservation, Storage

Before using the valves with media which corrode in presence of humidity, e.g. chlorine (Cl_2) dry them thoroughly in an oven for 3 hours at +120°C and store properly in dry rooms.

10 Information

The mentioned <Data-sheets>, <Design documents>, Repair instructions and other information – also in other languages - you can ask for under

Info@phoenix-valvegroup.com oder http://www.phoenix-valvegroup.com

or at the following address:

PHOENIX Armaturenwerke GmbH STRACK Armaturenwerke GmbH Am Stadtbruch 6 34471 Volkmarsen Tel.: 05693-988-0 Fax.: 05693-988-140

10.1 Pressure – Temperature-Rating, Excerpt TDB 3/1 to 3/5

The requirements of DIN EN 12516 - 1 are principally fulfilled.

Low alloyed and not alloyed steels

PN	DN-range	Ad	Admitted oper. pressure (bar) at oper.temperatures (°C)							
		-60*	-10	120	200	300	400	450		
10	15-500	7,5	10	10	8	6	6	5		
16	15-500	12	16	16	15	12	9	6		
25	15-500	18,75	25	25	23	18	14	12		
40	15-300	30	40	40	38	30	24	20		
63	15-150	47,25	63	63	55	41	35	32		
100	15-150	75	100	100	85	62	53	51		
160	15-150	120	160	160	130	96	84	81		

* AD-W10, Load case II

- Stainless steels

PN	DN-range	Admittee	d oper. pre	essure (ba	r) at oper.	temperat	ures (°C)
-		-196*	-10	120	200	300	400
10	15-500	10	10	10	8	6	6
16	15-500	16	16	16	15	12	11
25	15-500	25	25	25	23	18	16
40	15-300	40	40	40	36	30	25
63	15-150	63	63	63	50	44	40
100	15-150	100	100	100	80	70	64
160	15-150	160	160	160	130	112	103
r 00	4 4574						

for SS 1.4571

Low temperature steels

PN	DN-range	Admittee	Admitted oper. pressure (bar) at oper. temperatures (°C)							
*		-60*	-50	-10	120	200	300			
10	15-500	10	10	10	10	8	6			
16	15-500	16	16	16	16	15	12			
25	15-500	25	25	25	25	23	18			
40	15-300	40	40	40	40	36	30			
63	15-150	63	63	63	63	55	41			
100	15-150	100	100	100	100	85	62			
160	15-150	160	160	160	160	130	96			

* 1.0488

For steels not mentioned in these tables the user shall contact the manufacturer/supplier of the valve.

10.2 Bolting torques for Liftplug valves

Valve Size	Body-bonnet flange	Trunnion sleeve	Packing nuts *	
1	52 Nm / 38 lb-ft	N/A	8 Nm / 6 lb-ft	
2	125 Nm / 92 lb-ft	N/A	8 Nm / 6 lb-ft	
3	420 Nm / 310 lb-ft	N/A	8 Nm / 6 lb-ft	
4	125 Nm / 92 lb-ft	N/A	12 Nm / 9 lb-ft	
6	420 Nm / 310 lb-ft	125 Nm / 92 lb-ft	15 Nm / 11 lb-ft	
8	860 Nm / 635 lb-ft	125 Nm / 92 lb-ft	18 Nm / 13 lb-ft	
10	630 Nm / 465 lb-ft	125 Nm / 92 lb-ft	27 Nm / 20 lb-ft	
12	630 Nm / 465 lb-ft	52 Nm / 38 lb-ft	40 Nm / 30 lb-ft	

Class 150 Bolt material 1.7709, Nut material 1.7258 or equal ASTM Material

Class 300 Bolt material 1.7709, Nut material 1.7258 or equal ASTM Material

Valve Size	Body-bonnet flange	Trunnion sleeve	Packing nuts *
1	52 Nm / 38 lb-ft	N/A	10 Nm / 7 lb-ft
2	125 Nm / 92 lb-ft	N/A	15 Nm / 11 lb-ft
3	420 Nm / 310 lb-ft	N/A	15 Nm / 11 lb-ft
4	125 Nm / 92 lb-ft	125 Nm / 92 lb-ft	25 Nm /18 lb-ft
6	420 Nm / 310 lb-ft	125 Nm / 92 lb-ft	40 Nm / 30 lb-ft
8	860 Nm / 635 lb-ft	125 Nm / 92 lb-ft	40 Nm / 30 lb-ft
10	860 Nm / 635 lb-ft	125 Nm / 92 lb-ft	65 Nm / 48 lb-ft
12	630 Nm / 465 lb-ft	125 Nm / 92 lb-ft	95 Nm / 71 lb-ft

* Values in tables represent minimum torque values. Verify upon shell test. Increase in small steps if necessary until leak stops.



11 Sectional drawing